

NOTICE OF INTENTION TO ISSUE  
BASTROP COUNTY, TEXAS  
CERTIFICATES OF OBLIGATION

TAKE NOTICE that the Commissioners Court (the *Court*) of Bastrop County, Texas (the *County*), shall convene at 9:00 o'clock A.M. on the 13th day of April, 2026, at its regular meeting place in Bastrop County Courthouse, and, during such meeting, the Court will consider the passage of an order authorizing the issuance of certificates of obligation (the *Certificates*) in an amount not to exceed \$65,000,000 for the purpose of paying contractual obligations of the County to be incurred for making permanent public improvements and for other public purposes, including (1) acquiring, designing, constructing, renovating, repairing, upgrading, and improving various County buildings housing the governmental functions of the County, including the Bastrop County Judicial Center; (2) acquiring, designing, constructing, renovating, repairing, expanding, and improving the County Jail; (3) acquiring, equipping, installing new, and improving existing technology, emergency response, and communications systems, including the west radio tower; (4) acquiring, designing, constructing, renovating, repairing, and improving County roads and bridges (including any utilities relocation) and drainage incidental thereto; (5) purchasing materials, supplies, equipment, information technology, machinery, buildings, land, easements, and rights-of-way for authorized needs and purposes; and (6) payment for professional services relating to the design, construction, project management, and financing of the aforementioned projects. The Certificates will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County and from a lien on and pledge of certain of the net revenues derived from the housing of prisoners in the county jail. In accordance with Section 271.049, as amended, Texas Local Government Code, (i) the current principal amount of all of the County outstanding public securities secured by and payable from ad valorem taxes is \$70,025,000; (ii) the current combined principal and interest required to pay all of the County's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$95,134,672; (iii) the estimated combined principal and interest required to pay the Certificates to be authorized on time and in full is \$106,590,500; (iv) the maximum interest rate for the Certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the Certificates to be authorized is August 1, 2046. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Texas Local Government Code Section 271.041 through Section 271.064, and Section 361.052, as amended, Texas Local Government Code.

/s/ Krista Bartsch  
County Clerk and Ex-Officio Clerk of the  
Commissioners Court of Bastrop County,  
Texas